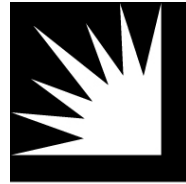


Application No.: A.14-10-014  
Exhibit No.: SCE-01, Volume 02-E  
Witnesses: Matthew Sheriff  
David Gunn  
Megan Mao



SOUTHERN CALIFORNIA  
**EDISON**<sup>®</sup>

An *EDISON INTERNATIONAL*<sup>®</sup> Company

(U 338-E)

***ERRATA TO PREPARED TESTIMONY IN  
SUPPORT OF SOUTHERN CALIFORNIA  
EDISON COMPANY'S CHARGE READY  
APPLICATION***

***VOLUME 02 – PHASE 1 CHARGE READY AND  
MARKET EDUCATION PILOT***

Before the

**Public Utilities Commission of the State of California**

Rosemead, California  
June 10, 2015

1 **I.**

2 **INTRODUCTION**

3 The purpose of this exhibit, preliminarily marked as Exhibit SCE-01, Vol. 02-C, is to correct  
4 errors and make revisions to portions of the direct testimony of Southern California Edison Company  
5 (SCE) in support of this application, which was served on October 20, 2014. A table listing the  
6 revisions is provided in Chapter II, below, and replacement pages are provided as Appendix A hereto.

1  
2

**II.**

**TABLE OF TEXTUAL CHANGES**

<b>Page and Line Number(s)</b>	<b>Revisions to Text</b>
Cover Page	Witness Richard Fisher is deleted and witness David Gunn is added in his place; witness David Lotspeich is deleted and witness Megan Mao is added in his place.
pp. i & ii (Table of Contents)	Witness David Lotspeich is deleted and witness Megan Mao is added in his place.
p. iii (Table of Contents)	Witness Richard Fisher is deleted and witness David Gunn is added in his place.
p. 29, Table VII-5	Updated Table VII-5 to correct the income tax calculation.
Appendix A, pp. A-1 & A-2	Witness Qualifications of Richard Fisher are deleted in their entirety.
Appendix A, pp. A-7 & A-8	Witness Qualifications of David Lotspeich are deleted in their entirety.
Appendix A, pp. A-13 & A-14	Witness Qualifications of David Gunn are added.
Appendix A, pp. A-15 & A-16	Witness Qualifications of Megan Mao are added.

**Appendix A**

**Replacement Pages Including Errata to SCE-01, Vol. 02**

Application No.: A.14-10-014  
Exhibit No.: SCE-01, Volume 02  
Witnesses: ~~Richard Fisher~~ ~~David Gunn~~  
Edward Kjaer  
Jessica Lim  
~~David Lotspeich~~ ~~Megan Mao~~  
Matthew Sheriff  
Daniel Tunnicliff



An *EDISON INTERNATIONAL*® Company

(U 338-E)

***PREPARED TESTIMONY IN SUPPORT OF  
SOUTHERN CALIFORNIA EDISON  
COMPANY'S CHARGE READY APPLICATION  
  
VOLUME 02 – PHASE 1 CHARGE READY AND  
MARKET EDUCATION PILOT***

Before the

**Public Utilities Commission of the State of California**

Rosemead, California  
October 30, 2014

**PREPARED TESTIMONY IN SUPPORT OF SOUTHERN CALIFORNIA EDISON  
 COMPANY'S CHARGE READY APPLICATION  
 VOLUME 02 - PHASE 1 CHARGE READY AND MARKET EDUCATION PILOT**

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**PREPARED TESTIMONY IN SUPPORT OF SOUTHERN CALIFORNIA EDISON  
COMPANY'S CHARGE READY APPLICATION  
VOLUME 02 - PHASE 1 CHARGE READY AND MARKET EDUCATION PILOT**

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**PREPARED TESTIMONY IN SUPPORT OF SOUTHERN CALIFORNIA EDISON  
COMPANY'S CHARGE READY APPLICATION  
VOLUME 02 - PHASE 1 CHARGE READY AND MARKET EDUCATION PILOT**

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**Table VII-5**  
**Phase 1 Forecast Charge Ready Pilot Revenue Requirements – UPDATED TABLE**  
**(Nominal \$)**

Charge Ready Revenue Requirement - PHASE 1 Thousands of Dollars						
Line No.	Item	2015	2016	2017	2018	2019
1.	<b>Operating Revenues</b>	<b>2,649</b>	<b>3,700</b>	<b>3,539</b>	<b>3,382</b>	<b>3,230</b>
2.	<b>Operating Expenses:</b>					
3.	O&M Expense	4,216	0	0	0	0
4.	A&G	33	0	0	0	0
5.	FF&U	29	42	39	38	36
6.	Depreciation	1,152	1,152	1,152	1,152	1,152
7.	Taxes Other than Income	133	193	178	163	149
8.	Taxes Based on Income	(3,579)	1,031	986	944	903
9.	Total Operating Expenses	1,983	2,417	2,355	2,296	2,239
10.	<b>Net Operating Revenue</b>	<b>666</b>	<b>1,283</b>	<b>1,184</b>	<b>1,086</b>	<b>991</b>
11.	<b>Rate Base (Average)</b>	8,433	16,236	14,984	13,753	12,542
12.	<b>Rate of Return</b>	7.90%	7.90%	7.90%	7.90%	7.90%

1 Beginning in 2016, SCE requests to include in distribution rate levels a forecast Charge Ready  
2 Pilot revenue requirement each year until the Charge Ready Program revenue requirement is included in  
3 SCE's GRC revenue requirement. The annual revenue change associated with the 2016 – 2019 Phase 1  
4 forecast revenue requirements will be consolidated and made when all other previously authorized  
5 revenue changes are reflected in rates, consistent with current practice.

6 SCE proposes to file an advice letter each year to determine the Charge Ready Program revenue  
7 requirement to be included in distribution rates the following year. SCE proposes to file this advice  
8 letter by November 1<sup>st</sup> of each year beginning November 1, 2015. In the annual advice letters, SCE will  
9 update the Charge Ready Program revenue requirement to reflect the prior year recorded capital  
10 expenditures, any forecast capital expenditure changes in the following year and also the most recently

**Appendix A**  
**Witness Qualifications**

~~**SOUTHERN CALIFORNIA EDISON COMPANY**~~  
~~**QUALIFICATIONS AND PREPARED TESTIMONY**~~  
~~**OF RICHARD J. FISHER**~~

1  
2  
3  
4 ~~Q.— Please state your name and business address for the record.~~

5 ~~A.— My name is Richard J. Fisher, and my business address is 2244 Walnut Grove Avenue,~~  
6 ~~Rosemead, California 91770.~~

7 ~~Q.— Briefly describe your present responsibilities at the Southern California Edison Company.~~

8 ~~A.— I am the Manager of Capital Asset Accounting in SCE's Finance operating unit. I manage a~~  
9 ~~group responsible for plant accounting, book and tax depreciation, and capital recovery analytics~~  
10 ~~including depreciation and working capital studies.~~

11 ~~Q.— Briefly describe your educational and professional background.~~

12 ~~A.— I have a Bachelor of Science degree in Business Administration, with an emphasis in Finance,~~  
13 ~~Real Estate, and Law from California State Polytechnic University, Pomona, and a Masters of~~  
14 ~~Business Administration from the University of Southern California. I am a member of the~~  
15 ~~Society of Depreciation Professionals and have been qualified as a Certified Depreciation~~  
16 ~~Professional. I joined Southern California Edison in the Capital Recovery Department in 1999~~  
17 ~~and from 1999-2006 I performed the role of a financial analyst. I was promoted to Manager of~~  
18 ~~Capital Recovery in 2006. My responsibilities included functions involving depreciation and~~  
19 ~~nuclear decommissioning accounting, depreciation studies, and the development of forecasting~~  
20 ~~models for plant additions, rate base, and depreciation expense in direct support of the~~  
21 ~~Company's regulatory filings. In 2008 I accepted a position in the Investor Relations group at~~  
22 ~~Edison International, where my primary role was communicating the Company's financial and~~  
23 ~~operational results with institutional equity and fixed income investors and analysts. In 2010 I~~  
24 ~~rejoined Southern California Edison in the Controller's organization as a Manager of Capital~~  
25 ~~Reporting and Integration to support system and business process integration across finance and~~  
26 ~~accounting. In 2011 I was promoted to Principal Manager of Regulatory Analysis and Valuation~~  
27 ~~Services. In early 2013, the Controller's organization went through a reorganization and I~~

1           ~~assumed my current role as Manager of Capital Asset Accounting.~~

2   ~~Q.—What is the purpose of your testimony in this proceeding?~~

3   ~~A.—The purpose of my testimony in this proceeding is to sponsor the portions of the following~~  
4       ~~volumes of Exhibit SCE-01, entitled *Prepared Testimony in Support of SCE's Charge Ready*~~  
5       ~~*Application*, as identified in the Tables of Contents thereto: Volume 02—Phase 1 Charge Ready~~  
6       ~~and Market Education Pilot; and Volume 05—Phase 2 Cost Recovery.~~

7   ~~Q.—Was this material prepared by you or under your supervision?~~

8   ~~A.—Yes, it was.~~

9   ~~Q.—Insofar as this material is factual in nature, do you believe it to be correct?~~

10   ~~A.—Yes, I do.~~

11   ~~Q.—Insofar as this material is in the nature of opinion or judgment, does it represent your best~~  
12       ~~judgment?~~

13   ~~A.—Yes, it does.~~

14   ~~Q.—Does this conclude your qualifications and prepared testimony?~~

15   ~~A.—Yes, it does.~~

16

1 ~~SOUTHERN CALIFORNIA EDISON COMPANY~~  
2 ~~QUALIFICATIONS AND PREPARED TESTIMONY~~  
3 ~~OF DAVID M. LOTSPEICH~~

4 ~~Q.— Please state your name and business address for the record.~~

5 ~~A.— My name is David M. Lotspeich, and my business address is 1515 Walnut Grove Avenue,~~  
6 ~~Rosemead, California 91770.~~

7 ~~Q.— Briefly describe your present responsibilities at the Southern California Edison Company (SCE).~~

8 ~~A.— I am currently a Manager in the Commercial & Industrial Solution Pilots department of SCE's~~  
9 ~~Customer Service operating unit. As such, I am responsible for the development and launch of~~  
10 ~~new offerings to the Commercial, Industrial, and Agricultural customers.~~

11 ~~Q.— Briefly describe your educational and professional background.~~

12 ~~A.— I have a Bachelor of Science in Industrial and Systems Engineering and a Master of Science in~~  
13 ~~Operations Research Engineering both from the University of Southern California. I worked at~~  
14 ~~Accenture and as a consultant for 11 years prior to joining SCE. I started work in the Enterprise~~  
15 ~~Resource Planning project for Customer Service in 2007. In June of 2007, I began to work for~~  
16 ~~Southern California Edison Company as a Senior Project Manager. In March of 2008 I~~  
17 ~~transferred to the Edison SmartConnect project until December of 2012. During that project I~~  
18 ~~was promoted to Manager for Meter to Cash Business Integration activities and my team was~~  
19 ~~transferred to the Customer Service Business Transformation Office. I started in my current~~  
20 ~~position in April of 2013. I have not previously testified before the California Public Utilities~~  
21 ~~Commission.~~

22 ~~Q.— What is the purpose of your testimony in this proceeding?~~

23 ~~A.— The purpose of my testimony in this proceeding is to sponsor the portions of the following~~  
24 ~~volumes of Exhibit SCE-01, entitled *Prepared Testimony in Support of SCE's Charge Ready*~~  
25 ~~*Application*, as identified in the Tables of Contents thereto: Volume 02—Phase 1 Charge Ready~~  
26 ~~and Market Education Pilot; Volume 03—Phase 2 Charge Ready Program Design,~~  
27 ~~Implementation Plan, and Costs.~~

1 ~~Q.— Was this material prepared by you or under your supervision?~~

2 ~~A.— Yes, it was.~~

3 ~~Q.— Insofar as this material is factual in nature, do you believe it to be correct?~~

4 ~~A.— Yes, I do.~~

5 ~~Q.— Insofar as this material is in the nature of opinion or judgment, does it represent your best~~  
6 ~~judgment?~~

7 ~~A.— Yes, it does.~~

8 ~~Q.— Does this conclude your qualifications and prepared testimony?~~

9 ~~A.— Yes, it does.~~

10



1 my own.

2 Q. Insofar as this material is factual in nature, do you believe it to be correct?

3 A. Yes, I do.

4 Q. Insofar as this material is in the nature of opinion or judgment, does it represent your best  
5 judgment?

6 A. Yes, it does.

7 Q. Does this conclude your qualifications and prepared testimony?

8 A. Yes, it does.



1 SOUTHERN CALIFORNIA EDISON COMPANY  
2 QUALIFICATIONS AND PREPARED TESTIMONY  
3 OF MEGAN MAO

4 Q. Please state your name and business address for the record.

5 A. My name is Megan Mao and my business address is 1515 Walnut Grove Avenue, Rosemead,  
6 California 91770.

7 Q. Briefly describe your present responsibilities at the Southern California Edison Company (SCE).

8 A. I am the Principal Manager of Electric Vehicle Program Management Office in SCE's Customer  
9 Programs & Services group (CP&S). My responsibility includes establishing operations such as  
10 process/systems development, vendor readiness, and identifying/exploring potential customer  
11 concerns to ensure we can deliver a simple, low-effort experience to customers of EV charging  
12 program.

13 Q. Briefly describe your educational and professional background.

14 A. I hold a Bachelor of Arts degree in Economics from Yale University and a Master of Business  
15 Administration degree from the University of California – Los Angeles Anderson School of  
16 Business. I first joined SCE in 2003, and prior to joining the CP&S group, I held various roles  
17 within SCE in Regulatory Affairs, Power Procurement, and Transmission and Distribution.

18 Q. What is the purpose of your testimony in this proceeding?

19 A. The purpose of my testimony in this proceeding is to sponsor the portions of the following  
20 volumes of Exhibit SCE-01, entitled *Prepared Testimony in Support of SCE's Charge Ready*  
21 *Application*, as identified in the Tables of Contents thereto: Volume 02 – Phase 1 Charge Ready  
22 and Market Education Pilot; and Volume 03 – Phase 2 Charge Ready Program Design,  
23 Implementation Plan, and Costs.

24 Q. Was this material prepared by you or under your supervision?

25 A. No, it was not. David Lotspeich was the initial sponsor of the testimony, which was submitted  
26 with the Application filed in October 2014. I have reviewed the testimony, and adopt the  
27 testimony as my own.

1 Q. Insofar as this material is factual in nature, do you believe it to be correct?

2 A. Yes, I do.

3 Q. Insofar as this material is in the nature of opinion or judgment, does it represent your best  
4 judgment?

5 A. Yes, it does.

6 Q. Does this conclude your qualifications and prepared testimony?

7 A. Yes, it does.

8